

# space & the RRF plan

## key highlights

### interesting trends



#### France

- ▶ traditional space player
- ▶ highest budget
- ▶ focus on innovation & green investment



#### Poland

- ▶ non-traditional space player
- ▶ focus on telecommunications & downstream applications



#### Slovenia

- ▶ non-traditional space player
- ▶ focus on education (STEM, space & sustainable development)



#### Greece

- ▶ non-traditional space player
- ▶ focus on downstream applications & Earth Observation satellites



### investment areas

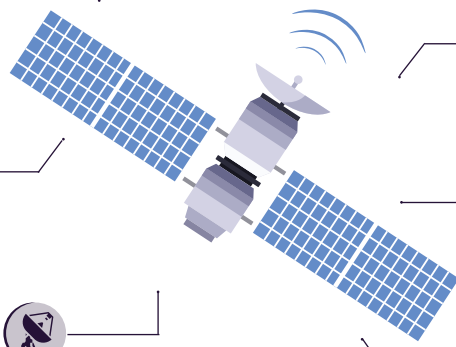
green & digital  
transition



upstream  
& launchers



telecommunications



research  
& innovation



applications  
& downstream



earth  
observation

### key figures

**€53–62 billion**

in 2021, the European space industry was estimated to be worth €53–62 billion

**+45%**

annual investment in space grew by 45% between 2014 and 2020

**€1 ~ €10**

€1 invested in Copernicus results in €10 of socio-economic benefits for Europe